



Montgomery Township Board of Education

# Proposed Budget 2017-2018

March 16, 2017



# District Goals

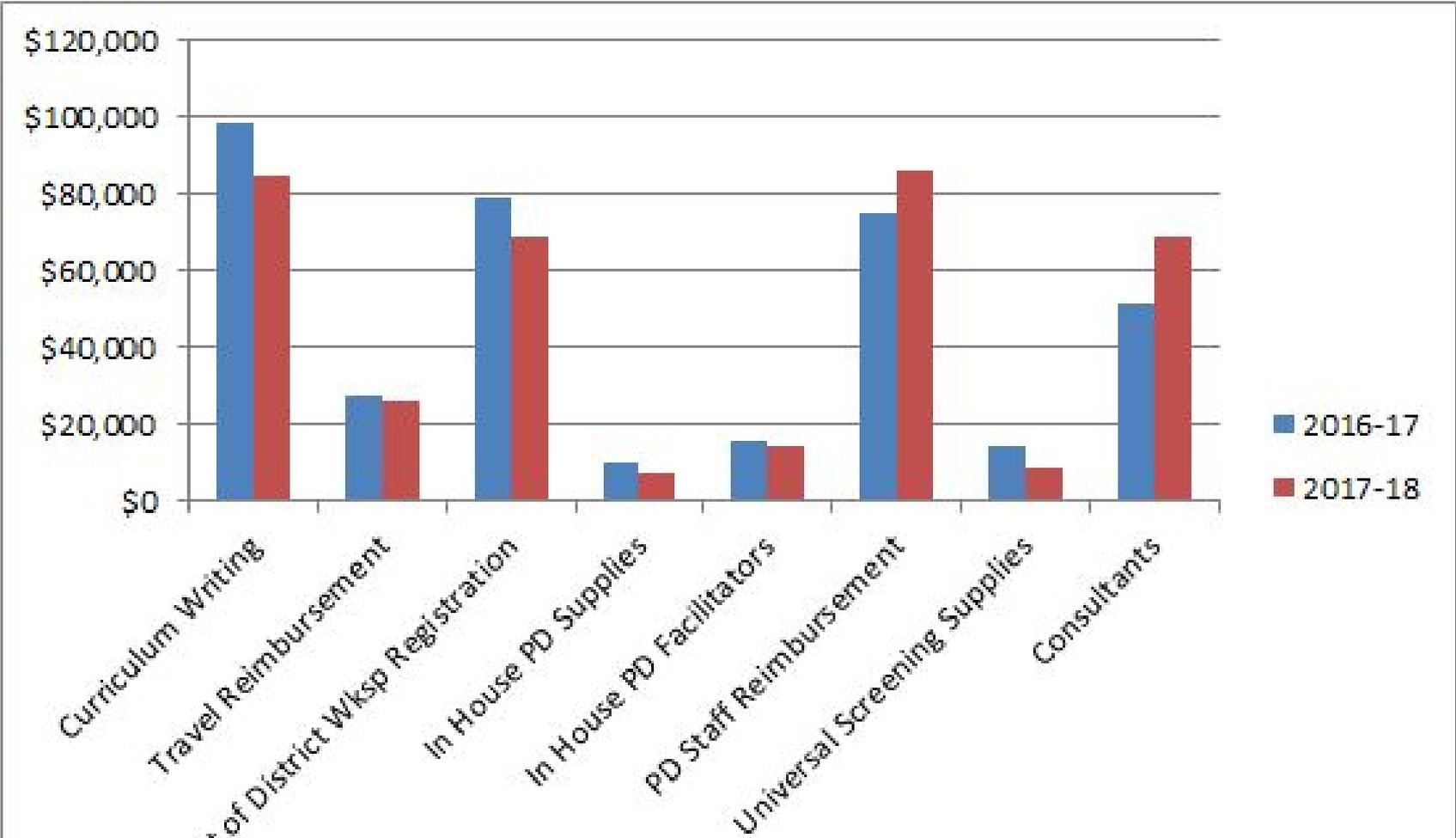
- Goal 1: Maximize the social-emotional and academic growth of every student**
- Goal 2: Ensure a learning environment that promotes excellence**
- Goal 3: Strengthen stakeholder relationships to support and enhance student learning**
- Goal 4: Optimize operational and financial resources to enhance Student experience**



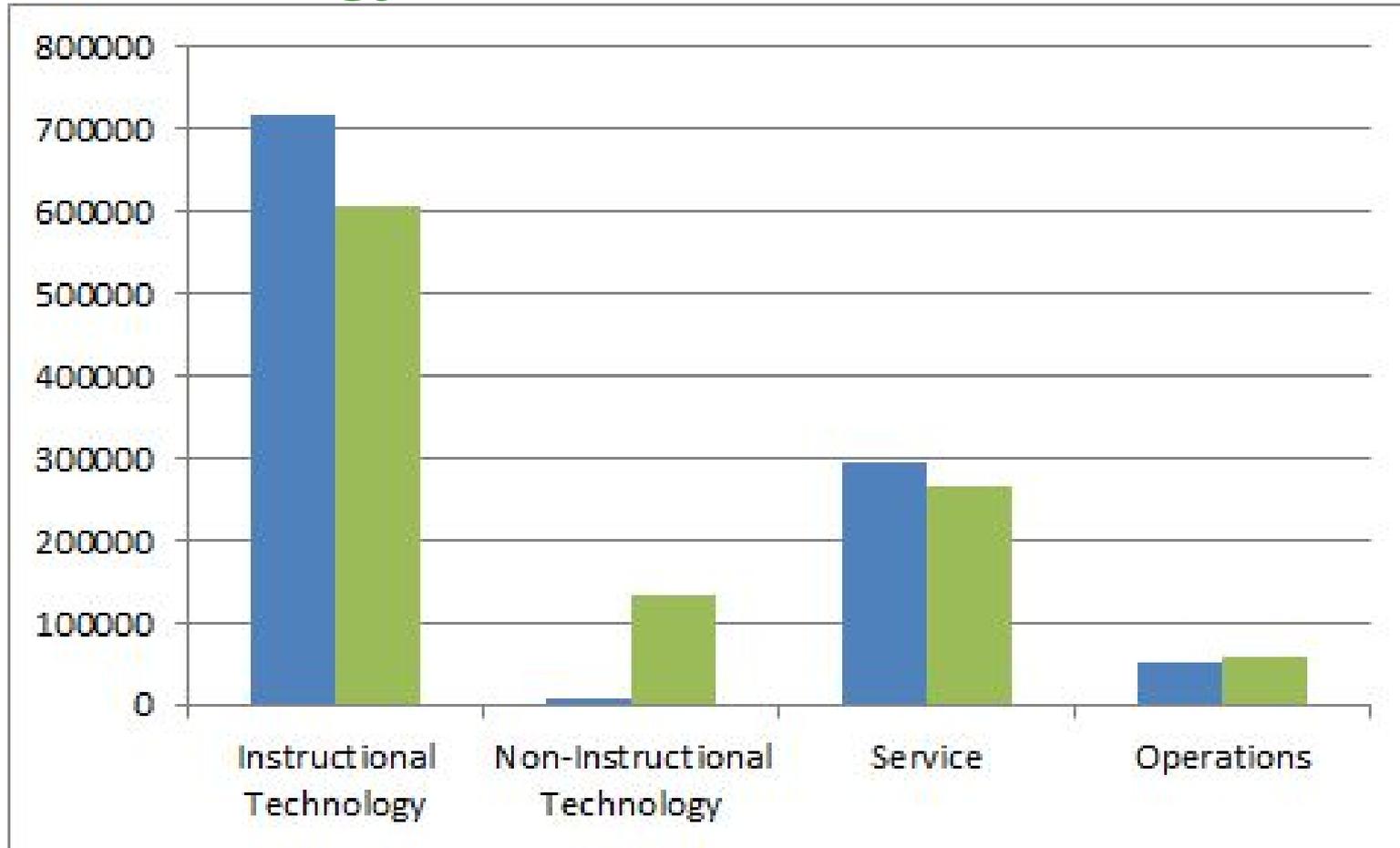
# Student Enrollment

School	10/15/14 Enrollment	10/15/15 Enrollment	10/15/16 Enrollment	Increase/ Decrease
Orchard Hill Elementary	823	847	884	37
Village Elementary	649	635	645	10
Lower Middle School	745	771	769	-2
Upper Middle School	820	816	815	-1
Montgomery High School	1711	1692	1654	-38
District	4748	4761	4767	6

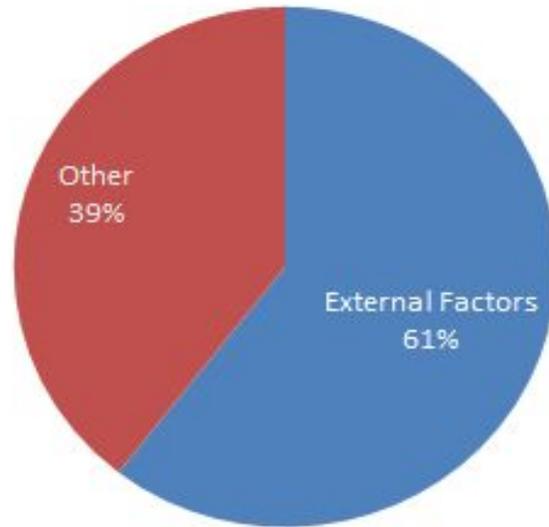
# Budget Highlights Instructional Services



# Technology



# External Factors on the Instructional Services Budget



# Instructional Services/ Personnel Cost Drivers

- Regular Education (elementary class size)
- Additional sections for growth
  - UMS
  - Stipend for growth

# Pupil Services Budget

	2015-16 BUDGET	2016-17 BUDGET	2017-18 PROPOSED
TOTAL SPECIAL EDUCATION COSTS	\$14,328,469	\$15,786,556	\$16,093,217
OUT OF DISTRICT COSTS	\$2,562,507	\$3,202,295	\$2,658,355
OUT OF DISTRICT STUDENTS	43	48	39
SPEECH AND LANGUAGE SERVICES ONLY	48	62	Pending
SPECIAL EDUCATION STUDENTS	630	680	Pending
TOTAL STUDENTS	4837	4899	Pending
% SPECIAL EDUCATION STUDENTS	13%	13%	Pending

# Pupil Services/ Personnel Cost Drivers

- Staff:
  - Medical professionals
  - Paraprofessionals
  - Special Educators
  - English Language Educators
  - Therapists:
    - Visual, Physical, Hearing Impaired

# Effective School Solutions

## Successes:

- Currently at MHS
- Expanding to UMS (2017-18)
- Current Status of Program Overall
  - Discipline is down 100%
  - Absences are down 42%
  - GPAs are up 82%

# Strategic Planning Budget Impact

Non-impact for 17-18

- Instructional Services:
  - ELL, Special Education areas of current emphasis
  - Writing: IEP currently use Teacher's College
- Pupil Services:
  - Analysis of writing deficiencies

Possible Impact:

- Additional consultant(s) may be considered as needed to support specific strategic objectives

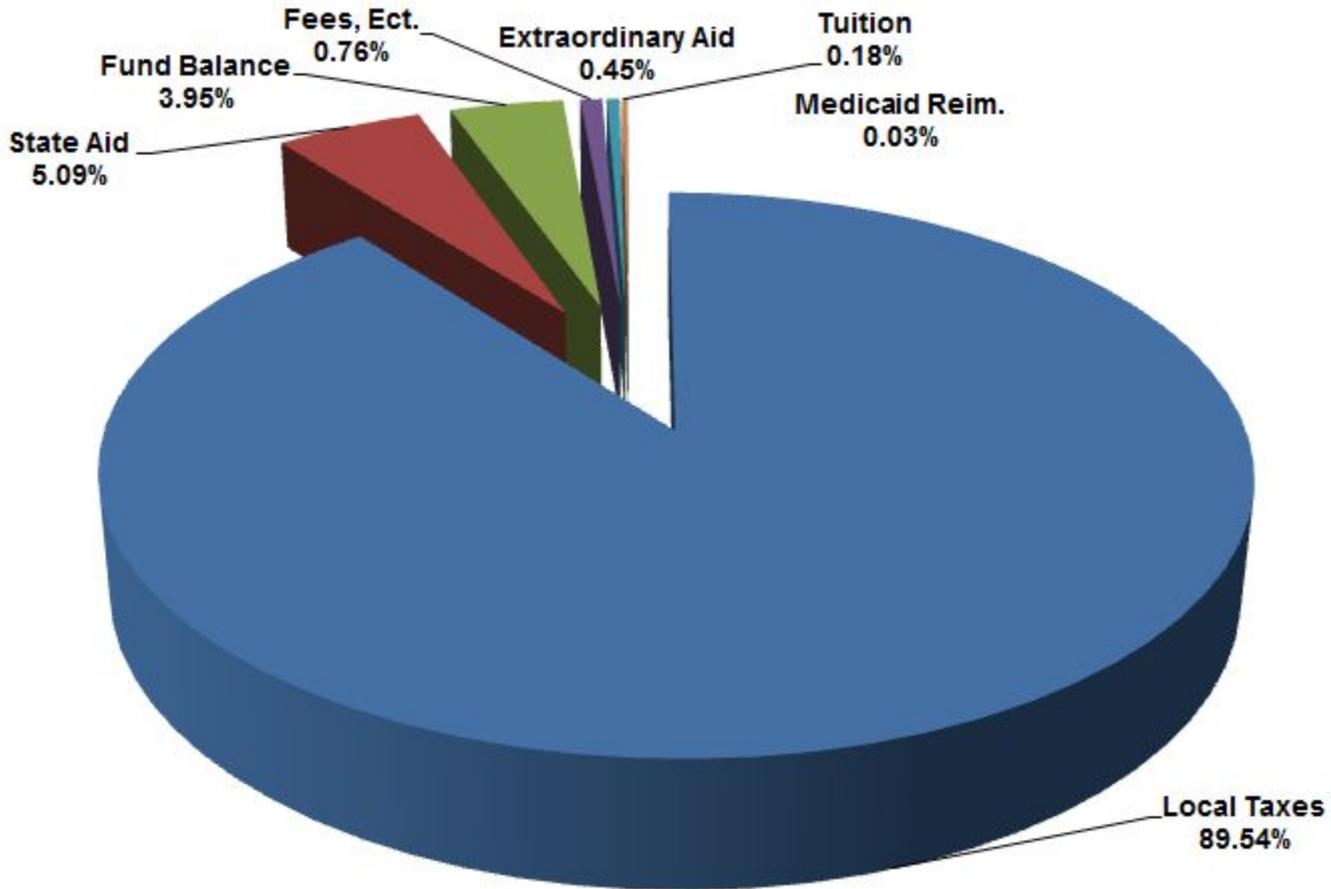


# General Fund Revenues (Anticipated)

	2015-2016 Actual	2016-17 Anticipated	2017-18 Budget	Percent Change
Local Taxes	70,131,163	71,928,453	73,367,022	2.00%
State Aid	4,022,106	4,085,768	4,085,768	0.00%
Extraordinary Aid	692,590	360,945	360,945	0.00%
Medicaid Reim.	14,165	20,000	25,619	28.10%
Tuition	196,637	200,000	144,800	-27.60%
Fees	559,326	521,720	475,000	-8.95%
Interest	52,847	60,000	30,000	-50.00%
Misc.	353,039	175,582	110,001	-37.35%
Fund Balance	3,169,671	3,170,543	3,595,668	13.41%
<b>Total Revenues</b>	<b>79,191,544</b>	<b>80,523,011</b>	<b>82,194,823</b>	<b>2.04%</b>



# 2017-2018 Budget General Fund Revenue



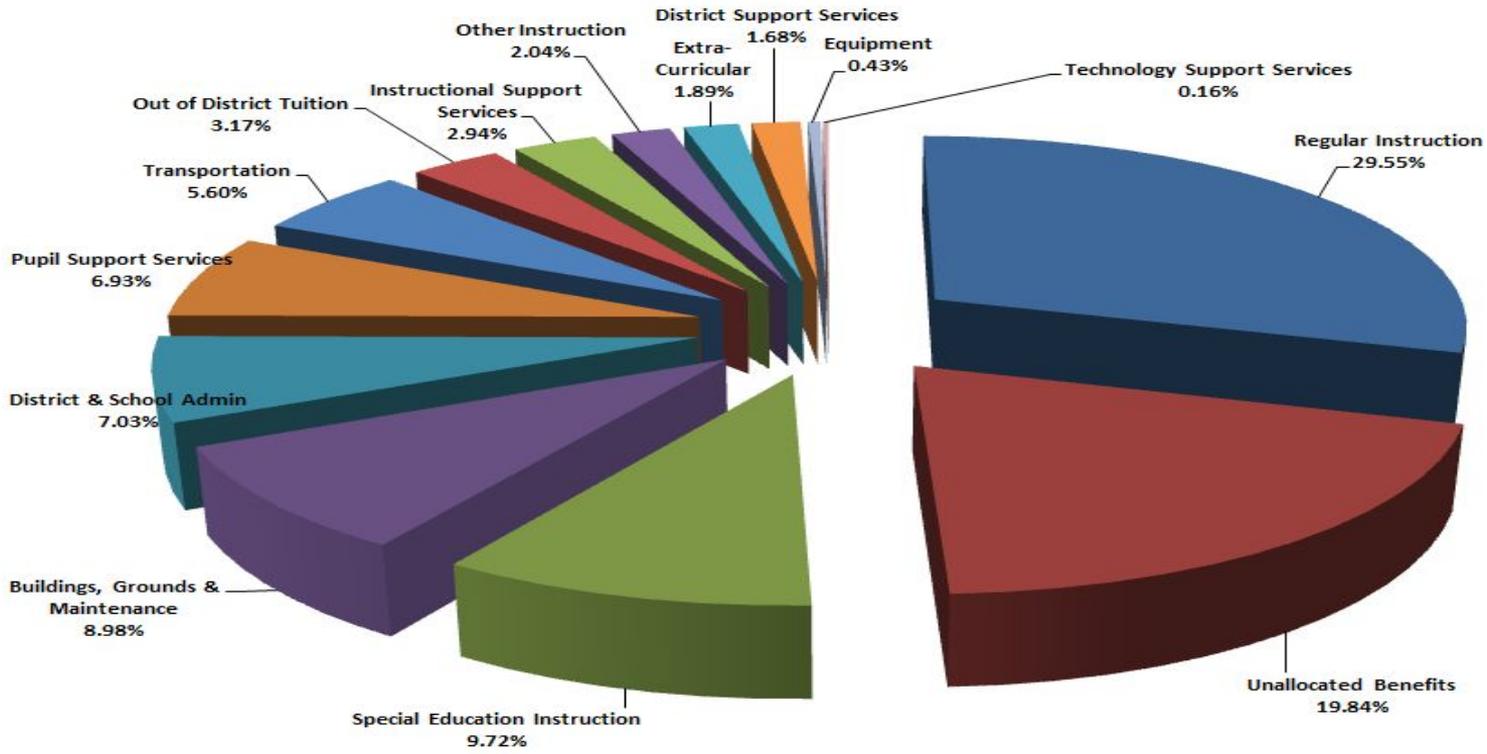


# General Fund Expenditures By Program

	2015-2016 Actual	2016-17 Revised	2017-18 Budget	Percent change
Regular Instruction	23,245,311	23,878,025	24,308,855	1.80%
Unallocated Benefits	13,948,013	15,645,975	16,304,702	4.21%
Special Education Instruction	6,996,765	7,518,908	7,989,490	6.26%
Buildings, Grounds & Maintenance	6,629,003	6,935,920	7,375,544	6.34%
Pupil Support Services	5,462,005	5,543,429	5,690,570	2.65%
District & School Admin	5,048,441	5,787,610	5,776,124	-0.20%
Transportation	4,117,046	4,410,084	4,603,753	4.39%
Out of District Tuition	2,511,919	2,942,105	2,603,787	-11.50%
Instructional Support Services	2,240,413	2,510,719	2,413,298	-3.88%
Other Instruction	1,527,451	1,794,972	1,678,813	-6.47%
Extra-Curricular	1,438,946	1,503,537	1,556,736	3.54%
District Support Services	1,189,223	1,374,387	1,382,202	0.57%
Technology Support Services	188,432	215,265	159,594	-25.86%
Equipment	399,218	271,291	351,355	29.51%
<b>General Fund Total Expenses</b>	<b>74,942,186</b>	<b>80,332,227</b>	<b>82,194,823</b>	<b>2.32%</b>



# General Fund Expenditures By Program





# Budgetary Cost Per Pupil

<b>District Name</b>	<b>Actual 2012-2013</b>	<b>Actual 2013-2014</b>	<b>Actual 2014-2015</b>	<b>Budgeted 2015-2016</b>
Princeton Regional	17,736	18,484	18,287	19,333
Hopewell Valley Regional	16,171	16,720	17,108	18,658
Millburn Township	13,857	14,458	14,923	15,680
Bridgewater- Raritan Regional	13,260	13,774	14,277	15,539
Livingston Regional	13,948	14,464	14,735	15,282
<b>State Average</b>	<b>14,156</b>	<b>14,496</b>	<b>14,604</b>	<b>15,144</b>
<b>Montgomery Township</b>	<b>12,785</b>	<b>13,715</b>	<b>14,102</b>	<b>15,115</b>
Bernards Township	12,622	13,043	13,315	14,390
W Windsor-Plainsboro Reg.	12,819	12,833	12,982	14,226
School District of the Chathams	12,171	12,741	13,235	13,657

Source: <http://www.state.nj.us/education/guide/2016>



# Total Administrative Cost Per Pupil

District Name	2012-2013	2013-2014	2014-2015	2015-2016
Princeton	1,593	1,669	1,643	1,731
Livingston	1,626	1,627	1,605	1,645
Bridgewater-Raritan	1,387	1,469	1,504	1,638
Randolph	1,446	1,533	1,641	1,710
State Median	1,476	1,507	1,525	1,593
Hopewell Valley	1,327	1,347	1,403	1,551
School District of the Chathams	1,412	1,454	1,517	1,558
<b>Montgomery</b>	<b>1,392</b>	<b>1,492</b>	<b>1,485</b>	<b>1,555</b>
Group Average (K12/3501+)	1,422	1,484	1,496	1,541
Millburn	1,351	1,400	1,452	1,494
W Windsor-Plainsboro	1,241	1,257	1,241	1,480
Montville	1,329	1,339	1,388	1,414
Hillsborough	1,142	1,228	1,245	1,320
Bernards	1,123	1,187	1,213	1,284
<b>2016-2017 Montgomery Township</b>	<b>1,567</b>			
<b>2017-2018 Montgomery Township</b>	<b>1,561</b>	<b>(-6)</b>		
<b>2017-2018 Regional Limit</b>	<b>2,040</b>			

Source: <http://www.state.nj.us/education/guide/2016>



# State Calculation for Tax Distribution 2017-2018

<u>Municipality</u>	<u>Equalized Valuation</u>	<u>% of Total Equalized Valuation</u>	<u>38.5% Share</u>
Montgomery Township	4,556,893,244	0.97260741	37.4453855
Rocky Hill	<u>128,340,669</u>	<u>0.02739259</u>	<u>1.0546145</u>
<b>Total</b>	<b>4,685,233,913</b>	<b>1.00000000</b>	<b>38.5000000</b>

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<u>Municipality</u>	<u>Enrollment 10-15-15</u>	<u>% of Total Enrollment</u>	<u>61.5% Share</u>
Montgomery Township	4,684.0	0.98073702	60.3153266
Rocky Hill	<u>92.0</u>	<u>0.01926298</u>	<u>1.1846734</u>
<b>Total</b>	<b>4,776.0</b>	<b>1.00000000</b>	<b>61.5000000</b>



# State Calculation for Tax Distribution 2017 - 2018

<u>Municipality</u>	<u>38.5% Share</u>	<u>61.5% Share</u>	<u>Total Share</u>
Montgomery Township	37.4463855	60.3153266	97.7607121
Rocky Hill	<u>1.0546145</u>	<u>1.1846734</u>	<u>2.2392879</u>
Total	38.5	61.5	100



# Tax Distribution 2017-2018

<u>Municipality</u>		<u>Montgomery Twp.</u>	<u>Rocky Hill</u>
Percent Share		0.977607121	0.022392879
General Fund Tax Levy	\$73,367,022	\$71,724,123	\$1,642,899
Debt Service Tax Levy			
Pre merger	\$ 5,497,964	\$ 5,497,964	\$ 0
Post merger	2,048,503	2,002,631	45,872
Total Debt Service	<u>\$ 7,546,467</u>	<u>\$ 7,500,595</u>	<u>\$ 45,872</u>
Total Tax Levy	\$80,913,489	\$79,224,718	\$1,688,771



# Tax Impact

## Montgomery Township -

**2016 Ratables    \$3,782,581,566**

**2017 Ratables    \$3,829,547,388            Increase of \$46,965,822**

**Average Assessment    \$499,061**

**Estimated Impact Based on Average Assessment \$162**



# Tax Impact

## Rocky Hill -

2016 Ratables    \$129,210,889

2017 Ratables    \$128,632,724                    **Decrease of \$578,165**

Average Assessment    \$441,225

Estimated Impact Based on Average Assessment \$236

Questions?